

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF WYOMING



2:09 pm, 11/30/21

Tim J. Ellis
Clerk of Court

In re:)	
)	
CUDA ENERGY INC.)	Case No. 21-20484
)	Chapter 15
Debtor in Foreign Proceeding)	
_____)	
In re:)	
)	
CUDA ENERGY LLC)	Case No. 21-20485
)	Chapter 15
Debtor in Foreign Proceeding)	
_____)	
In re:)	
)	
CUDA OIL AND GAS Inc.)	Case No. 21-20486
)	Chapter 15
Debtor in Foreign Proceeding)	
_____)	
In re:)	
)	
JUNEX INC.)	Case No. 21-20487
)	Chapter 15
Debtor in Foreign Proceeding)	
_____)	

**ORDER SCHEDULING EVIDENTIARY HEARING ON
PETITION FOR RECOGNITION OF THE CANADIAN PROCEEDING AS A FOREIGN
MAIN UNDER SECTIONS 1515 AND 1517**

A Petition for Recognition was filed by FTI Consulting Canada Inc., (FTI), in its capacity as court-appointed receiver and authorized foreign representative of Cuda Energy Inc., Cuda Oil and Gas Inc., Cuda Energy LLC, and Junex Inc. (Cuda Debtors), in a proceeding pending in the Court of Queen’s Bench of Alberta, Canada. The Receiver for Cuda Debtors seeks entry of an order recognizing the Canadian Proceeding as a foreign main proceeding pursuant to section 1517 of the Bankruptcy Code, granting related relief pursuant to section 1520 and 1521.¹ Therefore, in accordance with Rule 2002(q),

¹ In the alternative, the Receiver seeks orders recognizing the Canadian Proceeding as a foreign nonmain proceeding.

IT IS ORDERED an evidentiary hearing will be held by VIDEO CONFERENCE on **December 30, 2021 at 10:30 a.m. Mountain standard time** on the above-referenced matter. A party requesting participation by video conferencing shall refer to Local Bankruptcy Rule 9074-2.

On or before **December 28, 2021**, any party intending to introduce exhibits or call witnesses at the hearing shall file a schedule of proposed exhibits and anticipated witnesses and shall serve the schedule and copies of the proposed exhibits on all parties. Exhibits shall be electronically submitted through the Court's CM/ECF system by following the Electronic Evidence Procedures Frequently Ask Questions (FAQs) located at www.wyb.uscourts.gov. Counsel should retain original exhibits for introduction at the hearing if necessary. The Court will not have exhibits available for the parties' use. Electronic filing of the exhibits shall be considered service on all parties receiving electronic notice. Objections to exhibits requiring presentation of an original document must be filed three days prior to hearing.

Pro se parties may submit his/her schedule and **three copies (indexed and bound)** of the proposed exhibits to the U.S. Bankruptcy Clerk's Office, 2120 Capitol Avenue, Suite 6004, Cheyenne, Wyoming 82001.

Parties with witnesses testifying by video conference are responsible to ensure witnesses at remote locations receive ALL exhibits in order to testify.

The Court requests the parties be prepared for the admission of uncontested exhibits as a preliminary matter at the evidentiary hearing.

IT IS FURTHER ORDERED objections to the Petitions for Recognition must be filed no later than **December 20, 2021**. In the event no objections are filed, the court may vacate the hearing without further notice.

IT IS FURTHER ORDERED Debtor shall serve this Order on all parties listed on the court's matrix within three (3) business days and file with the court a certificate of service.

IT IS FURTHER ORDERED this Order does not constitute the above-captioned cases are jointly administered.²

BY THE COURT



11/30/2021

Honorable Cathleen D. Parker
United States Bankruptcy Court
District of Wyoming

Service to:
Brad Hunsicker

² A Motion for Joint Administration is pending in each captioned case.